PFIA EXPLAINED SERIES | Part 2

## It May Be More People Than You Think

# WHO SHOULD ATTEND PFIA TRAINING?



Understanding who is required to complete PFIA training is the first step toward responsible stewardship of public funds.

**University of North Texas Center for Public Management**

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# 1 INVESTMENT OFFICERS

If you're designated as an investment officer by your public entity, **PFIA training is required.** Understanding the PFIA helps you make informed investment decisions while fulfilling your **fiscal responsibilities.**

*Investment officers are responsible for protecting public funds through informed decision-making.*



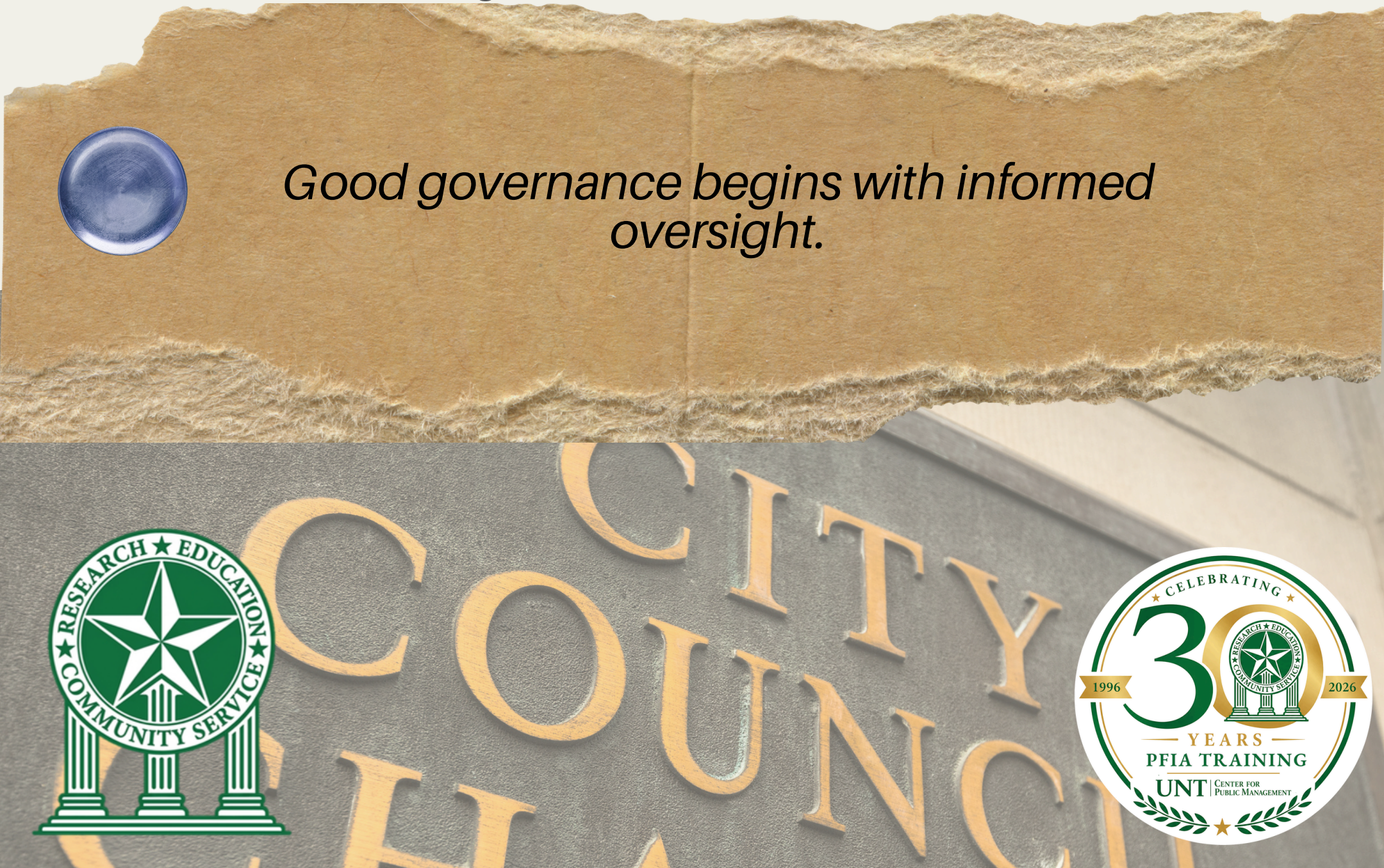
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# GOVERNMENT BODY MEMBERS INVOLVED IN INVESTMENT OVERSIGHT

Some governing body members have responsibilities related to approving investment policies, reviewing investment reports, or overseeing public funds.

While PFIA training requirements vary by entity and role, understanding the Act can help support informed oversight and sound financial governance.

*Good governance begins with informed oversight.*



# 3 FINANCE PROFESSIONALS



**FINANCE DIRECTOR**

**TREASURER**

**CHIEF FINANCE OFFICER**

**CONTROLLER**

**... and others involved in managing or overseeing public funds**

*Knowledge strengthens financial leadership.*

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# 4 IT'S NOT ABOUT YOUR TITLE

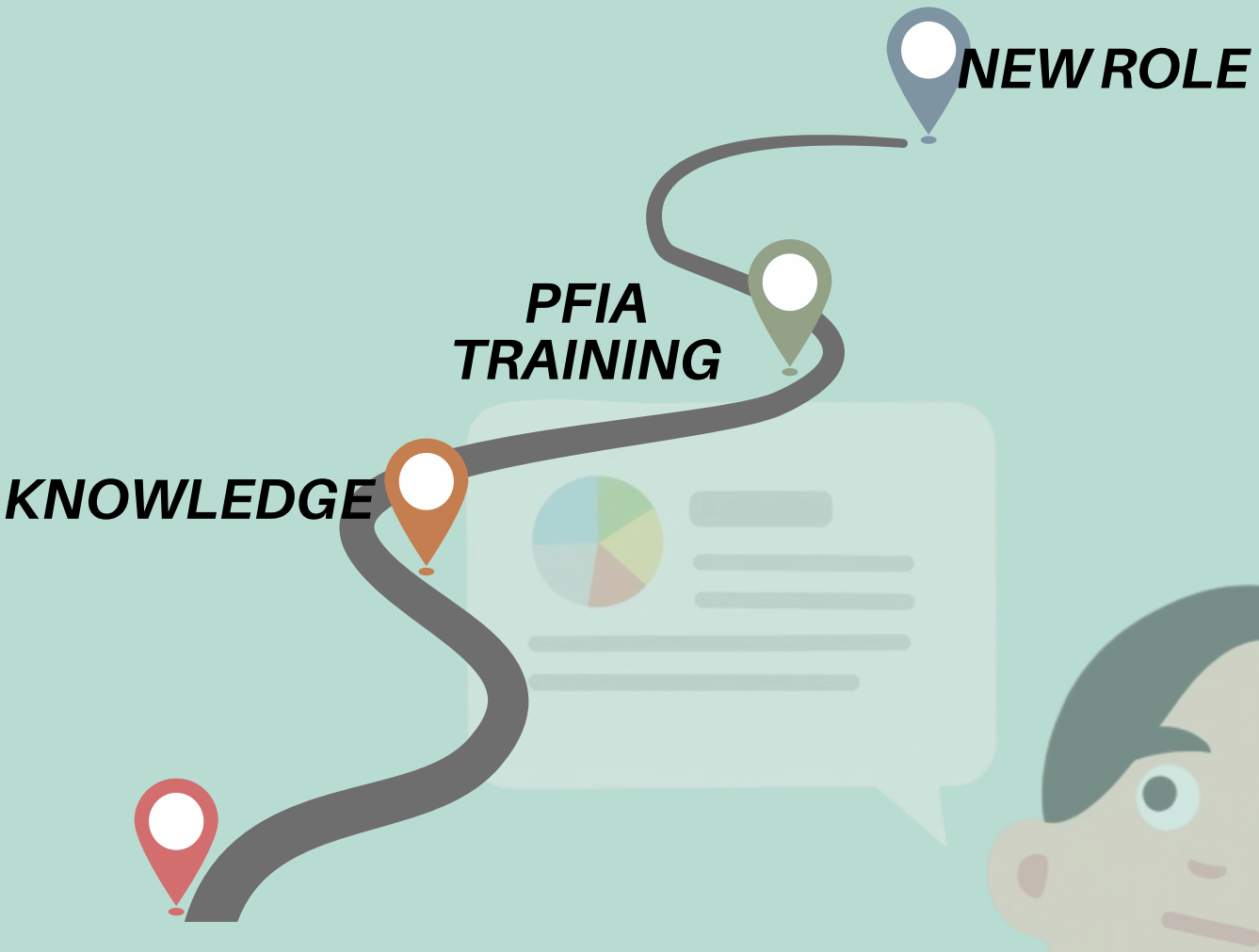
It's about your responsibility.

*If your role influences how public funds are invested or overseen, understanding PFIA is essential.*



# NEW TO PUBLIC INVESTING?

Every experienced investment officer started somewhere.






**DID YOU KNOW?**

*For most public investment officers*

📅 **Initial Training:** 10 hours within 12 months of designation

🔄 **Continuing Education:** Complete the applicable PFIA continuing education requirements every two-year training cycle

# STILL WONDERING IF PFIA TRAINING APPLIES TO YOU?



Visit our website or contact **UNT Center for Public Management** (cpmworkshops@unt.edu) to learn more about PFIA training requirements.

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